

# Financial Analyst Training Program

In this 5-day financial analyst program, you'll master Excel, review corporate finance and financial accounting concepts, and build a comprehensive valuation model on a public company.

## Courses in this package:

- Beginner Microsoft Excel
- Intermediate Microsoft Excel
- Financial Modeling Bootcamp

## Course Outline

### Excel for Business Fundamentals

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#### Introduction

- Interface
- Data Entry

#### Formulas

- Autofill
- Calculations
- True or False
- AutoSum Functions
- Text Functions
- Multi-Input Functions
- Absolute Cell References

#### Formatting

- Formatting
- Format Painter
- Conditional Format

#### Charts & Tables

- Line Chart
- Column Chart
- Pie Chart
- Tables

#### Workbook Management

- Printing
- Worksheets
- Repeat Action
- Shortcuts

## End of Class Project

- Project
- Save and Close

# Intermediate Excel for Business

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## Worksheet Management

- Navigation
- Paste Special

## Working with Text

- Splitting Text
- Joining Text
- Named Ranges
- Data Validation
- Sort & Filter
- Remove Duplicates

## Database Functions

- VLOOKUP
- HLOOKUP
- VLOOKUP - Closet Match

## Logical Functions

- AND, OR
- IF statements

## Pivot Tables

- Pivot Tables
- Pivot Tables & Grouping
- Multiple Pivot Tables

## Statistical Functions

- Ranking
- COUNTIFS
- SUMIFS

## Advanced Charts

Combo Charts

## End of Class Project

Project

# Financial Modeling Bootcamp

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## Day I: Advanced Excel for Financial Modeling

- Advanced techniques to Expedite Workflow
- Advanced Analytical Tools & Sensitivity Analysis
- Database Functions for Finance
- Functions for Financial Modeling

### **Day II: Intro to Corporate Finance, Accounting, & Modeling**



- Intro to Corporate Finance
- Enterprise value
- Financial Accounting & Statement Analysis
- Integrated Financial Modeling
- Intro to DCF Modeling
- Sensitivity Analysis
- Intro to LBO Modeling

### **Day III: In-depth Financial Modeling & Valuation**

- Company Analysis
- Financial projections
- Terminal Value
- Discounting Cash Flows
- Corporate Valuation
- Final Analysis & Reasonability Testing

## **Contact**

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